

Welcome to the Vendor Representative Tutorial for a Web User

Website address is: <u>https://apd.mainsl.com</u>

To begin you will need to enter your user name and password and click on the I Agree button

Click Español for Spanish translation

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View Participants

Once you clock in you will see the list of participants assigned to you:

To select a specific person, click the magnifying glass next to their name

To return to this page at any time click on Menu button in the upper right corner.

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		Viev	v Partio	cipants				
				Search	n			
		Participant ID	Last Name	First Name	Open			
		aaa555	Test	Test	Q			
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View Participant Information

From here you can add a visit to the system, review visits, add a provider and see the employees and representatives attached to this participant



Add a Visit to the System

PLEASE NOTE: A visit entered into the system via the web will not be a verified visit

To add a visit to the system for an employee you will need to

- First, select the name of the employee from the available drop down menu
- Next, select what times zone* you would like to use,
- Then, select the Begin Date, please note the end date will default to the same as the start date
- Next, select the hour the visit began, entering the exact minutes and selecting AM or PM
- Then, select the hour the visit ended, entering the exact minutes and selecting AM or PM
- Next, select the service being provided from the available drop down menu
- Then, enter an notes into the note section
- Click Save

*if you do not select a time zone, the hours will be entered in UTC (Universal Time Coordinated) – once time zone is selected, you will not need to select it upon further entries



Reviewing Electronic Visits

From the Participants main menu click on Review Visits

From the Review Visits screen, you will see all visits that are not yet approved. Click All Visits button to see both approved and unapproved

	View	Partic	ipant	
	Add Visi	t Re	eview Visits	
	P. Na Employe	articipantiD: : me: Rollins, U els Currently	76 Ibbi Assigned	
Worker ID	Last Name	First Name	Begin Date	End Date

From here you can:

Review a visit

Approve a visit

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See what time zone you are

VIEWING the timesheets in

**Please note: To delete a

time entry you must click on review then the delete button

	V	isits t	for Libbi	Rollins	6		
							,
	v	iewing Visi	ts in Eastern Star	idard Time			
		-					
			All Visits				
Visit	Service	Worker	Approve	d <u>Verified</u>			
Fri, Oct 18, 2:41 PM	Testing	Heath	Barker	-	Review	Approve	
Sun, Sep 29, 7:28 PM	- Sep 29, 7:28 PM Coaching	Heath	Barker X	-	Review	Approve	
Sun, Sep 29, 6:44 PM	- Sep 29, 6:45 PM Coaching	Heath	Barker X	1	Review	Approve	
Fri, Sep 27, 3:55 PM	- Sep 29, 6:42 PM Coaching	Heath	Barker 🗙	~	Review	Approve	
Thu, Aug 22, 3:18 PM	- Aug 22, 3:18 PM Testing	Heath	Barker 🗙	~	Review	Approve	
Wed, Aug 21, 11:08 PM	- Aug 21, 11:09 PM Meeting	Heath	Barker 🗙	~	Review	Approve	
Tue, Aug 6, 4:45 PM	- Aug 6, 4:52 PM Coaching	Heath	Barker 🗙	~	Review	Approve	
Fri, Jul 26, 7:59 PM	- Jul 27, 9:17 AM Meeting	Heath	Barker 🗙	~	Review	Approve	
		_					
			Back				
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Reviewing a Verified Visit

Verified visits will show with a vand unverified will show with X under the Verified column on the Review Screen

		V	isits fo	or Libbi F	Rollin	S		
		V						
	Visit	Service	Worker	All Visits	Verified			
	Fri, Oct 18, 2:41 PM	Testing	Heath Ba	arker 🗙	~	Review	Approve	
	Sun, Sep 29, 7:28 PM	- Sep 29, 7:28 PM Coaching	Heath Ba	arker 🗙	~	Review	Approve	
	Sun, Sep 29, 6:44 PM	- Sep 29, 6:45 PM Coaching	Heath B	arker 🗙	~	Review	Approve	
						Edit	ing Visit in UTC	
When revi notificatio the visit in	iewing a verified on of what time z n.	l visit you will s zone you are e	ee a diting			Chance This is aking some changes will cause Participant Person Test Begin Date Hou	e vour Time Zone is a verified visit. e the visit to become unverifie Worker Test, Worker ur Minute	d. Learn More
You will al are makin	so see a warning g changes to a v	g message that erified visit.	: you		07/ 07/ Per	End Date Hou O9/2020 End Date Hou O9/2020 Service sonal Care Assistance	V 10 Ur Minute 10 10 Notes	Make changes AM/PM AM
Changes n unverified	nade to a verifie	d shift will mal	ke it			PCA -R-Primary ✓ Back	Save	N/A To make changes not allowed for verified shifts, click unverify first

Delete

Unverify

Reviewing Electronic Visits

In order to see all visits, both unapproved and approved, click on the All Visits button



Clicking here will bring you to a screen where you can review and unapprove approved visits as long as they have not been exported Exported visits will not be shown on this review.

Add a Provider

To add a new provider for this participant, click on Add Provider from the View Participant page



Adding Provider

- Enter in the local ID and demographic information for the employee as well as the employees start date with this participant
- Once you have entered in all information, click on Display Login Info to view the log in information for this employee
- You will need to provide the listed log in information to the employee
- Click Save



Changing Your Password

In order to change your password click on "Settings" in the upper right corner and select Change Password

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Ma	ain Menu			

Next, enter your old password and then your new password. You will then need to confirm your new password. Be certain to follow the listed requirements for a secure password

Mainsu		Log Out
	Change Password	
	Old Password New Password	
	Save Back	
	Password must be at least eight characters in length and contain at least one special character ((@#\$&?) and at least one Capital letter one lower case letter and one number.	•
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Re-Setting a Forgotten Password



If you have forgotten you password, click on "Forgot Password" and enter your user name

You have reached the Mains'l Financial Management System. This site is intended to provide an electronic interface for entering Mains'l FMS Timesheets and Invoices. All actions performed by the logged in user are deemed to be electronically signed by the user. If you agree to honor this policy please provide your digital signature enter your login name and password then click on the I Agree button.
Forgot Password?
Enter Username Submit

Enter you username and click submit

Entering Reset Key and Setting a New Password

After you have clicked submit, a Reset key will be sent to your email.

Enter your username, reset key, choose a new password, re-enter the new password and click Reset

You have reached the Mains't Financial Management System. This site is intended to provide an electronic interface for entering Mains't FINS Timesheets and Invoices. All actions performed by the logged in user are deemed to be electronically signed by the user. If you agree to honor this policy please provide your digital signature - enter your login name and password then click on the I Agree button. Español
An Email has been sent to your email address with instructions to reset your password Forgot Password? Enter Usemame
Enter New Password Re-enter New Password Reset
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Logging Out of the App

You can log out of the website from any page by clicking the LOGOUT button in the upper right corner

Mainsz	Welcome James	Menu	Settings Log Out
	Main Menu		